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# FIRST NAME LAST NAME Financial analyst

#### Objective

To leverage my **team management** skills and **financial analysis** expertise in a financial supervisory position

#### **Profile**

- 12 years' experience in financial analysis
- Proficient in the use of computerized management tools
- French and English spoken and written
- Excellent interpersonal and communication skills, and enthusiastic about major projects

#### **Experience**

### 2001-present COMPANY A Quebec, QC Financial analyst

- In charge of all financial analyses linked to accounting activities
- Responsible for harmonizing methods
- Responsible for quarterly and year-end closings
- Internal control tracking
- Participating in the budget control process: informing operations managers so as to control expenses
- Advising operations managers on financial decisions
- Controlling compliance with established policies and procedures
- Distributing and enhancing financial information
- Participating in preparing audit files
- ⇒ Qualities developed: entrepreneurial spirit, liking for challenges, perseverance

## 1994-2001 COMPANY B Montreal, QC Financial analyst S/M caps

Independent investment company specializing in transportation, with Canada-wide operations - 50 employees

Tracked the value of small/mid caps in the aerospace sector



- Wrote research reports
- Built and updated valuation and forecasting models for tracked companies
- Conducted financial analysis and valuation of companies when going public
- Promoted recommendations to investors
- ⇒ Qualities developed: independence, report writing and presentation abilities, decision-making skills

### 1989–1994 COMPANY C Quebec, QC Financial analyst

- Collected and analyzed financial data
- Evaluated the financial market outlook and financial status of the company
- Developed financial forecasts
- Produced and presented regular reports for decision-makers
- Audited financial control processes
- Prepared regulatory documents
- Conducted financial monitoring of changes made to accounting standards and principles in order to assess the financial repercussions on the company
- ⇒ Qualities developed: proficiency in accounting and management techniques, ability to meet deadlines, organizational and analytical skills

**Education** 

1984–1988 School XXXXX

Montreal, QC

BA, Bachelor of Business Administration

Language and computer skills

- French and English spoken and written
- DCI Débits Crédits, CGI, Kronos, System/38, Data 3, OPIS, Millenium, AP/PO, TXP, PC-IMPOTS, TAXPREP, PeopleSoft, Oracle, SAP, JD Edwards, BPCS, Microsoft Office